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15 Attorneys for Cal Neva Lodge, LLC,

16 Debtor and Debtor in Possession

17 **UNITED STATES BANKRUPTCY COURT**  
18 **DISTRICT OF NEVADA**

19 In re

Case No. 3:16-bk-51281-gwz

20 CAL NEVA LODGE, LLC,

Chapter 11

21 Debtor.

**DEBTOR'S STATEMENT RE CURRENT  
STATUS OF DEBTOR'S *FIRST AMENDED  
DISCLOSURE STATEMENT PURSUANT  
TO BANKRUPTCY CODE § 1125 WITH  
RESPECT TO THE FIRST AMENDED  
JOINT CHAPTER 11 PLAN OF  
REORGANIZATION FOR CAL NEVA  
LODGE, LLC AND NEW CAL-NEVA  
LODGE, LLC DATED MARCH 21, 2017***

**Hearing Date: May 3, 2017**

**Hearing Time: 2:00 p.m.**

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26 **TO THE HONORABLE GREGG W. ZIVE, UNITED STATES BANKRUPTCY JUDGE, AND**  
27 **INTERESTED PARTIES:**  
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Cal Neva Lodge, LLC, the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), hereby advises the Court that Debtor's proposed plan sponsor, Mayer Financial, L.P. (“Mayer”), has advised the Debtor that as of this date, it is not in a position to formally commit to the transaction described in its letter of intent with the Debtor and as described in Debtor's Joint Plan.<sup>1</sup> While discussions are ongoing with Mayer concerning Mayer funding Debtor’s Joint Plan, at this point in time Mayer is not legally obligated to consummate a transaction with Debtor, and Mayer has cancelled the escrow and escrow has advised Debtor that Mayer’s \$500,000 initial deposit is being returned to Mayer. Debtor’s goal is to work through the open issues with Mayer over the next 2-3 weeks on terms that will allow Mayer to go forward with a transaction for the Cal Neva Resort. Debtor will discuss these issues with the Court and parties in interest at the hearing on Debtor’s Disclosure Statement.

Respectfully submitted,

DATED: May 1, 2017

**JEFFER MANGELS BUTLER & MITCHELL LLP**

By: /s/ David M. Poitras  
DAVID M. POITRAS P.C. (*admitted pro hac vice*)

- and -

**HARTMAN & HARTMAN**

By: /s/ Jeffrey L. Hartman  
JEFFREY L. HARTMAN

Attorneys for Cal Neva Lodge, LLC, Debtor  
and Debtor in Possession

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<sup>1</sup> This Statement also applies to the New Cal-Neva Lodge, LLC chapter 11 case, 16-51282.

CERTIFICATE OF SERVICE

I certify that I am an employee of Hartman & Hartman, and that on May 2, 2017, I caused to be served the foregoing document by the following means to the persons listed below:

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DATED: May 2, 2017.

/S/ Stephanie Ittner  
Stephanie Ittner